



## AGENDA - Available on-demand

**15th June 2021:**

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### Opening remarks

Speaker:

- **Paul Williams**, Head of Aluminium at **CRU**

### Key themes in global economics

Speaker:

- **Alex Tuckett**, Principal Economist at **CRU**

### Advancing sustainability with responsible aluminium

Speaker:

- **Tolga Egrilmezer**, Vice President, Sales and Marketing at **Rio Tinto Aluminium**

### Advancing sustainability - Tracking emissions reductions through the supply chain

Speaker:

- **Rosa M. García Piñeiro**, Vice-president & President at **Alcoa Sustainability & Alcoa Foundation**

### The race for low carbon aluminium products

Speaker:

- **Guillaume de Goÿs**, Chief Operating Officer, **Alvance Aluminium Group**

### Low carbon aluminium - The circular pathway

Speaker:

- **Emilio Braghi**, SVP & President at **Novelis Europe**

### Live Q&A - Keynote session

Speakers:

- **Alex Tuckett**, Principal Economist at **CRU**
- **Tolga Egrilmezer**, Vice President, Sales and Marketing at **Rio Tinto Aluminium**
- **Emilio Braghi**, SVP & President at **Novelis Europe**
- **Guillaume de Goÿs**, Chief Operating Officer, **Alvance Aluminium Group**

## Transparency in emissions reporting - delivering a competitive edge?

Speaker:

- **Torbjörn Sternsjö**, President Europe at [Gränges AB](#)

## The value of low carbon aluminium

Speaker:

- **Martin Jackson**, Senior Analyst at [CRU](#)

## ESG in the aluminum industry

Speaker:

- **Miles Prosser**, Secretary General at [International Aluminium Institute](#)

## ASI - Driving positive change

Speaker:

- **Chris Bayliss**, Director of Standards at [Aluminium Stewardship Initiative \(ASI\)](#)

## Reduction of scope 3 emissions

Speaker:

- **Paramita Das**, General Manager, Marketing and Development Metal, [Aluminium at Rio Tinto](#)

## The other road to zero - Addressing the challenge of non-CO<sub>2</sub> emissions in the aluminium industry

Speaker:

- **Cedric Schmuck**, Deputy CEO at [Reel International](#)

## Live Q&A

Speakers:

- **Torbjörn Sternsjö**, President Europe at [Gränges AB](#)
- **Martin Jackson**, Senior Analyst at [CRU](#)
- **Miles Prosser**, Secretary General at [International Aluminium Institute](#)
- **Chris Bayliss**, Director of Standards at [Aluminium Stewardship Initiative \(ASI\)](#)
- **Cedric Schmuck**, Deputy CEO at [Reel International](#)
- **Rosa M. García Piñeiro**, Vice-president & President at [Alcoa Sustainability & Alcoa Foundation](#)
- **Paramita Das**, General Manager, Marketing and Development Metal, [Aluminium at Rio Tinto](#)

## Improving the recycling rate of aluminium packaging

Speaker:

- **Tom Giddings**, General Manager at [Alupro](#)

## Recycled aluminium solutions from the LME

Speaker:

- **Christian Mildner**, Head of Corporate Sales at [London Metal Exchange](#)

## Aluminium recycling as a catalyst for greener solutions

Speaker:

- **Trond Olaf Christophersen**, SVP & Head of Recycling Business Unit at **Norsk Hydro ASA**

## Recycled aluminium as a key enabler of decarbonisation

Speaker:

- **Serge Gaudin**, Director Strategy & Sustainability at **Novelis Europe**

## Live Q&A - Recycling

Speakers:

- **Christian Mildner**, Head of Corporate Sales at **London Metal Exchange**
- **Trond Olaf Christophersen**, SVP & Head of Recycling Business Unit at **Norsk Hydro ASA**
- **Serge Gaudin**, Director Strategy & Sustainability at **Novelis Europe**
- **Tom Giddings**, General Manager at **Alupro**
- **Will Savage**, Director of business development at **Alvance Aluminium Group**

## Environment and trade

Speakers:

- **Laurent Ruessmann**, Partner at **Fieldfisher**
- **Alan Price**, Partner at **Wiley Rein LLP**
- **Eoin Dinsmore**, Head of Primary & Products, Aluminium at **CRU**

## How could China's decarbonisation initiatives impact the aluminum market?

Speaker:

- **Amelia Xiao Fu**, Head of Global Commodities Strategy at **BOCI Global Commodities**

## Macquarie's Chinese aluminium outlook

Speaker:

- **Lynn Zhao**, China Commodity Strategist at **Macquarie**

## China's EV market outlook

Speaker:

- **Jing Yang**, Director, Corporate Research at **Fitch Ratings (Beijing) Ltd.**

## 16th June 2021:

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### China: Global game changer - Aluminum market outlook

Speaker:

- **Inga Simonenko**, Head of Market Intelligence at **Rusal Marketing GmbH**

### Light-weighting trends in North American light vehicles

Speaker:

- **Abey Abraham**, Managing Director of Automotive and Materials at **Ducker**

## **CRU's aluminum demand outlook**

Speaker:

- **Paul Williams**, Head of Aluminium at **CRU**

## **The automotive sector is living a revolution**

Speaker:

- **Emmanuelle Cluzel**, Head of Automotive Strategy at **GFG Alliance incl. ALVANCE & LIBERTY Steel**

## **Packaging market outlook**

Speaker:

- **Raphael Thevenin**, VP Sales & Marketing at **Constellium**

## **Live Q&A - Demand**

Speakers:

- **Abey Abraham**, Managing Director of Automotive and Materials at **Ducker**
- **Emmanuelle Cluzel**, Head of Automotive Strategy at **GFG Alliance incl. ALVANCE & LIBERTY Steel**
- **Inga Simonenko**, Head of Market Intelligence at **Rusal Marketing GmbH**
- **Wan Ling**, Assistant Chief Representative China Office & Head of Asia, Aluminium at **CRU**
- **Paul Williams**, Head of Aluminium at **CRU**

## **LME aluminum market update**

Speaker:

- **Bernd Sischka**, Head of Buy Side Sales at **LME**

## **Panel discussion - Buy side investment strategies**

Panelists:

- **Aline Rodrigues Carnizelo**, Portfolio Manager for Commodities at **Pala Investments**
- **Guy Wolf**, Global Head of Market Analytics at **Marex Spectron**
- **Bernd Sischka**, Head of Buy Side Sales at **LME**
- **Greg Wittbecker**, Advisor at **CRU**

## **Narratives shaping price expectations in today's aluminium market**

Speaker:

- **Duncan Hobbs**, Research Director at **Concord Resources Limited**

## **Aluminium - China exports, global emissions and recycling**

Speaker:

- **Eoin Dinsmore**, Head of Primary & Products, Aluminium at **CRU**

## **Aluminium: decarbonisation-led bullish rerate**

Speaker:

- **Nick Snowdon**, Metals Strategist at **Goldman Sachs**

## **Quantamental perspectives on the aluminium market**

Speaker:

- **Marcel Dietsch**, Head of Quantamental Analytics at **Marex Spectron**

## Live Q&A - Prices and premiums

Speakers:

- **Eoin Dinsmore**, Head of Primary & Products, Aluminium at **CRU**
- **Nick Snowdon**, Metals Strategist at **Goldman Sachs**
- **Duncan Hobbs**, Research Director at **Concord Resources Limited**
- **Wan Ling**, Assistant Chief Representative China Office & Head of Asia, Aluminium at **CRU**
- **Raphael Thevenin**, VP Sales & Marketing at **Constellium**
- **Tom Mulqueen**, Head of Research at **Amalgamated Metal Trading Limited**
- **Amelia Xiao Fu**, Head of Global Commodities Strategy at **BOCI Global Commodities**

## Bauxite, alumina and other raw materials - understanding CO<sub>2</sub> through the supply chain

Speaker:

- **Andrew Wood**, Group Executive Strategy & Development at **Alumina Limited**

## Low-CO<sub>2</sub> Silicon Metal from Iceland - Aluminium goes green

Speaker:

- **Rolf Prack**, Director Sales and Strategic Procurement at **PCC BakkiSilicon hf**

## CRU's bauxite and alumina market outlook

Speaker:

- **Anthony Everiss**, Senior Analyst at **CRU**

## Analysis and outlook of pre-baked anode market

Speaker:

- **Zhu Hai**, Sales Manager at **Sunstone Development Co., Ltd.**

## Freight markets in historic transition

Speaker:

- **Derek Langston**, Head of Research at **Simpson, Spence & Young (SSY)**

## Live Q&A - Raw materials and freight

Panelists:

- **Rolf Prack**, Director Sales and Strategic Procurement at **PCC BakkiSilicon hf**
- **Justin William Hughes**, Head, Aluminium Raw Materials, Principal Consultant - CRU Analysis at **CRU**
- **Zhu Hai**, Sales Manager at **Sunstone Development Co., Ltd.**
- **Andrew Wood**, Group Executive Strategy & Development at **Alumina Limited**
- **Anthony Everiss**, Senior Analyst at **CRU**
- **Derek Langston**, Head of Research at **Simpson, Spence & Young (SSY)**

Close of Conference