



# World Aluminium 2020 Virtual Conference EUROPE

7-8 September 2020

## 7 September (British Summer Time)

9:00am Networking & meet the exhibitors

### Session 1 - The stocktake and post COVID scenarios

**10:00 The demand collapse from Covid-19 and how fast will the recovery be?**

- The economic outlook for rest of 2020 and 2021
- Demand loss by end use and by key regions
- Scenarios: what will the shape of the recovery in demand look like?
- The impact on rolled products, extrusions and castings demand – outside China and inside China

**Moderator: Wan Ling, Head of Asia, Aluminum, Assistant Chief Representative, CRU China**

**Miles Prosser, Secretary General, International Aluminium Institute (IAI)**

**Paul William, Research Manager, CRU**

**Doug Hilderhoff, Head of North America Aluminum, CRU**

**10:55 Live Q&A**

**11:15 Live interactive networking session**

### Session 2 - Keynote session

**Moderator: Paul William, Research Manager, CRU**

**11:45 Emilio Braghi, President, Novelis Europe**

**12:00 Rob van Gils, CEO & Managing Partner, Hammerer Aluminium Industries (HAI)**

**12:15 Tolga Egrilmezer, Vice President Sales & Marketing, Rio Tinto**

**12:40 Live Q&A with Emilio Braghi and Rob Van Gils**

**13:05 Break**



### Session 3 - Technological and strategic developments

**13:20 Panel discussion – Primary aluminium**

**Moderator: Zaid Aljanabi**, Head of Aluminium Consulting, **CRU**

**Ron Knapp**, Adviser, Office of the Chairman, **China Hongqiao Group Limited**  
**Arnaud de Weert**, Chief Executive Officer, **Alvance**

**13:55 Live Q&A**

### Session 4 - Roundtable: Emissions

**The road to zero – CO<sub>2</sub> abatement in primary aluminium**

**Moderator: Gregory Wittbecker**, Senior Analyst, **CRU**

**14:15 Antti Koulumies**, Vice President - Aluminium Business Line, Metals, Energy and Water, **Outotec**

**14:30 Paramita Das**, General Manager, Global Marketing and Development, **Rio Tinto**

**14:45 Jean Simard**, President and CEO, **Aluminium Association of Canada**

**15:00 Emanuele Manigrassi**, Manager EU Public Affairs, **European Aluminium Association**

**15:15 Ben Jones**, Managing Consultant, **CRU**

**15:30 Live Q&A**

**16:00 Break**



### Session 5 - Trade clinic

**16:15** This interactive session will provide participants with an update on global trade and the opportunity to have questions answered by top trade lawyers

**Moderator:** Yanchen Wang, Principal Analyst, CRU

**Alan Price**, Partner, Wiley Rein

**16:30** Live Q&A

### Session 6 - Price and premiums outlook

**16:45** Panel discussion

- Short-term price outlook
- How LME rule changes are affecting the industry
- Energy, investor confidence and other drivers
- Comparison of current prices versus price support points in current cost curves

**Moderator:** Zaid Aljanabi, Head of Aluminium Consulting, CRU

**Jamie Barrow**, Senior Research Analyst, IXM

**Michael Widmer**, Director, Metal Strategist, Bank of America Merrill Lynch

**Max Layton**, Managing Director, Head of EMEA Commodities Research, Citi

**Eoin Dinsmore**, Head of Primary & Products, Aluminium, CRU

**17:15** Live Q&A

**18:00** Close of day 1



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## 8 September (British Summer Time)

9:00am Networking & meet the exhibitors

10:00 Networking reception

### Session 7 - Aluminium use in EVs

#### 10:45 Battle for the battery box

- EV share of automotive market will rise to 25% by 2030
- Steel, castings and extrusions will battle to be the preferred material for the battery housings, as premium brands favour performance over cost
- Aluminium scrap demand could be set for an endless winter as new cast applications may increasingly use primary foundry alloy

Moderator: **Justin Hughes**, Principal Analyst, **CRU**

**James Wren**, Analyst, **CRU**

11:05 Live Q&A

11:15 Break

### Session 8 - Keynote session

Moderator: **Eoin Dinsmore**, Research Manager, **CRU**

11:30 Fireside Chat

**Lord Barker**, Executive Chairman of the Board of Directors, **EN+ Group**

11:50 Keynote presentation

**Satish Pai**, Managing Director, **Hindalco**

12:10 LME Update

**Georgina Hallett**, Chief of Staff, **London Metal Exchange**

12:35 Live Q&A



### Session 9 - COVID Secure: Interactive session

**13:00 Operational considerations in times of COVID**

**Moderator: Kelly Driscoll, Research Manager, CRU**

**Tim Murray, CEO, Cardinal Virtues Consulting**

**13:20 Live Q&A**

### Session 10 – Smelter of the Future

**13:35 Smelter of the future: How to succeed in digital transformation**

**Martin Provencher, Industry Principal for Mining, Metals and Materials, OSisoft**

**13:50 Live Q&A**

**14:00 Break**

### Session 11 - Raw materials

**14:15 Panel discussion – Bauxite and alumina**

- Guinea's refining aspirations
- Potential for Laos-Vietnam supply
- Coal tar pitch supply/demand balance in Europe, North America and South America
- Indonesian embargo
- Future of API pricing

**Moderator: Chris Bayliss, Deputy Secretary General, IAI**

**Dr Argimiro Viado, Consultant**

**Dr. Ashok Nandi, President, International Bauxite, Alumina and Aluminium Society (IBAAS)**

**Tristan Clarke, Commercial Director, Alufer Mining Limited**

**Justin Hughes, Principal Analyst, CRU**

**Duncan Hobbs, Research Director, Concord Resources Limited**

**Anthony Everiss, Senior Analyst, CRU**

**15:10 Live Q&A**



### Session 12 – Sustainable Aluminium and Recycling

**Moderator: Will Savage, Business Development Director, Liberty Aluminium**

**15:30** Sustainable aluminium: an essential material for the circular economy

**Dr Mike Clinch, Senior Consultant and Materials Development Group Leader, Innoval Technology**

**16:00** Scrap market outlook

**Gregory Wittbecker, Senior Analyst, CRU**

**16:20** Live Q&A

16:30 Closing remarks