



# Steel Market Update <sup>CRU</sup>

## Steel 101 Workshop

### Schedule - Steel 101 Workshop

| <u>Tuesday</u>                    | <u>Time</u> |
|-----------------------------------|-------------|
| Welcome                           | 7:45 am     |
| Industry Structure                | 8:15 am     |
| Break                             | 9:15 am     |
| Integrated Steel Making           | 9:25 am     |
| EAF Steel Making                  | 10:10 am    |
| Decarbonizing the Steel Industry  | 10:40 am    |
| Break                             | 10:55 am    |
| Common Integrated and EAF         | 11:05 am    |
| Flat Rolled Coil                  | 11:30 am    |
| Break                             | 12:15 pm    |
| Transport to Mill                 | 12:25 pm    |
| Lunch/Briefing at Mill            |             |
| Mill Tour                         |             |
| Transport to Hotel                | 5:00 pm     |
| Happy Hour and Dinner             | 6:00 pm     |
|                                   |             |
| <u>Wednesday</u>                  | <u>Time</u> |
| Review                            | 7:30 am     |
| Steel Properties / Grades         | 7:45 am     |
| Auto                              | 8:30 am     |
| Break                             | 8:45 am     |
| Long Products                     | 8:55 am     |
| End Apps                          | 9:15 am     |
| Break                             | 9:30 am     |
| Painted                           | 9:40 am     |
| Commodity Impact                  | 10:00 am    |
| Break                             | 10:40 am    |
| Supply Chain                      | 10:50 am    |
| How Long Products Bought and Sold | 11:35 am    |
| How Flat Products Bought and Sold | 11:50 am    |
| Lunch                             | 12:00 pm    |
| Interactive                       | 12:45 pm    |
| Indexing                          | 1:15 pm     |
| Market Fundamentals               | 1:40 pm     |