

Steel Market Update **Steel 101 Workshop**

Corpus Christi, Texas // May 19-20, 2026

An introduction to steelmaking and market fundamentals.
Includes workbook, mill tour, and networking.



MILL TOUR HOST



Schedule - Steel 101 Workshop *This is provisional, subject to change*

Tuesday Day One // May 19

| | <u>Time</u> |
|----------------------------------|-------------|
| Breakfast | 7:00 am |
| Welcome | 7:30 am |
| Industry Structure | 7:50 am |
| Break | 8:40 am |
| Integrated Steel Making | 8:50 am |
| EAF Steel Making | 9:25 am |
| Break | 9:55 am |
| Decarbonizing the Steel Industry | 10:05 am |
| Common Integrated and EAF | 10:30 am |
| Flat Rolled Coil and Plate | 11:15 am |
| Break | 11:35 am |
| Transport to mill | 12:00 pm |
| Lunch/briefing at mill | 12:45 pm |
| SDI Sinton Mill tour | 1:30 pm |
| Bull Moose Tube tour | 3:30 pm |
| Transport to hotel | 4:30 pm |
| Happy Hour and Dinner | 5:30 pm |

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Wednesday Day Two // May 20

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|---------------------------------------|----------|
| Breakfast | 7:00 am |
| Review | 7:30 am |
| Steel Properties / Grades | 7:40 am |
| Automotive steel | 8:20 am |
| Long products | 8:35 am |
| End apps | 8:50 am |
| Painted steel | 9:00 am |
| Break | 9:20 am |
| Commodity impact | 9:30 am |
| Supply chain | 10:00 am |
| How long products are bought and sold | 10:30 am |
| How flat products are bought and sold | 10:35 am |
| Break | 10:55 am |
| Interactive | 11:05 am |
| Indexing | 11:45 am |
| Market fundamentals | 12:10 pm |
| Latest market dynamics | 12:50 pm |
| Lunch | 1:30 pm |
| Wrap up and closing | 3:00 pm |